

# **Voluntary Cancellation of Accreditation Application**

## Introduction

Agencies, corporations, or municipalities<sup>1</sup> wishing to relinquish responsibility for the administration of the *Safety Codes Act (Act)* in <u>ALL</u> of the technical disciplines under their accreditation will submit an application to the Administrator of Accreditation (Administrator). This tutorial walks through the steps for an organization to request a voluntary cancellation of accreditation through Council Connect. Cancellation requests can only be submitted by an organization's authorized representative(s).

Accredited organizations request cancellation of their accreditation for a variety of reasons. In many

instances, a corporation will decide to relinquish its responsibility due to a corporate merger, or, as a result of a change in ownership. Municipalities may make this decision for economic reasons, permit revenue does not justify the expense of employing safety codes officers or the cost of maintaining a contract with an accredited agency.

## Tip: To request a cancellation of one or more, but not all disciplines, refer to the Scope Change Application process

#### **Key Considerations**

Responsibility for the administration of the Act transfers to the next Authority Having Jurisdiction (AHJ)<sup>2</sup> when a corporation or municipality voluntarily cancel their accreditation. For corporations this is typically the accredited municipality where their industrial facility is located. When a municipality becomes unaccredited, jurisdiction transfers to the Alberta Safety Codes Authority (ASCA). Once the cancellation has been processed to completion, all Designation of Powers (DOPs) issued under the organization will also be closed.

#### **60 Day Written Notice**

Accredited organizations must provide sixty (60) days written notice of their intention to cancel their accreditation. Organizations should endeavour to provide that notice to the Administrator well in advance of initiating the application process. If that does not occur **please be aware** that it may delay the processing of the request to completion.

#### **Application Fees**

There is no charge to submit a voluntary cancellation of accreditation application.



**Caution**: If in doubt as to whether this is the right application to use, contact the Accreditation department at the Council and ask for assistance. Council contact information is available on the Council's public website.

#### Notes:

2. The next Authority Having Jurisdiction will either be an accredited municipality or the Alberta Safety Codes Authority (ASCA).

<sup>1.</sup> Regional Service Commissions and Métis Settlements are included within the term "municipalities."



## **Overview of steps**

An organization's authorized representative:

- 1. Prepares the documentation required to request voluntary cancellation of accreditation.
- 2. Logs into Council Connect and launches the desired organization's dashboard.
- 3. Completes and submits an application online.
- 4. Receives confirmation that the request has been received and will be reviewed by Council staff.
- 5. Receives and responds to communications from the Council if additional information is required or the supporting documents require updates.
- 6. Receives orders of accreditation cancellation certificates.
- 7. Receives email notification of the DOPs that have been closed.

## **Application Steps**

#### 1. Prepare Required Documentation

#### a. 60 Days Written Notice

Accredited organizations must provide sixty (60) days written notice of their intention to cancel their accreditation. If written notice has not already been provided to the Administrator, it must be provided as part of the application process through Council Connect. Please be aware that if it is submitted with the application, it may delay the processing of the request to completion.

#### b. Draft Transition Plan – Corporations and Municipalities Only

A draft transition plan, based on the Council's template, must also be uploaded in order to submit the cancellation application. The draft transition must be redlined to display any changes being made to the template. A copy of the template is available by contacting the Accreditation department at <u>Accreditation@safetycodes.ab.ca</u>.

#### c. Municipal Resolution – Municipalities Only

If the application is being made by a municipality, a signed resolution of their municipal council supporting the cancellation of their accreditation. The resolution can be submitted at the beginning of the application process, or, with the final transition plan.

### 2. Log onto Council Connect

- a. Voluntary cancellation requests are submitted via an application process through Council Connect. The individual submitting the request must be the organization's QMP Manager or other representative that has the appropriate permissions (authorized representative) in order to view the organization's dashboard in Council Connect.
- b. Refer to the SOP called **Sign In, Sign Out, and Change Password** document for more information on logging into Council Connect.



#### 3. Access Organization Information

- After logging on you will see the My Dashboard page. If you are set up as an Account Admin or as a QMP Manager for your organization (or multiple organizations), you will see an Organization Info tab on the My Dashboard page, where you can access the organization information.
- b. Refer to the SOP, Sign In, Sign Out, and Change Password, for detailed sign in instructions.
- c. From the Individual's My Dashboard page, navigate to the desired organization's dashboard:
  - i. Click the link to the Organization Info tab, or

My Account Organization Info Courses/ E	xams Learning Path Online Store Credential Search Help	
My Dashboard	Here	
K2 Edit	L Profile Details	Primary Into
NO PHOTO	Name: Janet Smith V 123 Oceanville Way Oceanville TST 8T8 CANADA	My Deshboard My Contact Information My Applications My Requests My Certification & DOP Go To Online Training My Transcripts
Customer number: 231750 Coceanville, AB T&T &T& CANADA [ (780)888-8888 23 janetsmith@oceanville.com / Edit Contact info		My Financial Transactions My Courses/Exams Advisor / Instructor Assignments Change My Password

- ii. If the logged in individual is affiliated with several organizations:
  - Click the Organizations You Manage heading to expand the list and display a link to all related organizations;
  - Click the link to the desired organization to display that organization's dashboard.

Organizations You Manage				~
GOAT Ltd	Edmonton, AB T2T 2T2	QMP Manager	Corporation	🖌 Edit
Legends Inc	Edmonton, AB T1T 1T1	QMP Manager	Corporation	🖌 Edit

iii. To select a different organization, click the Change organizations link at the top of the Organization dashboard.

ly Account Organiz	cation Info Courses/	Exams Learning Path Online Store Cr	edential Search Help	
Organization	Dashboard			< Go Back
You have access to r [ Change organizatio	nultiple organizations. ns ]	Click here to change organizat	ion	×
Customer Number: 231	1741	📋 Details	Your role: QMP Manager	𝔅 My Account Links



### 4. Start Application Process

- a. In the **My Open Applications** (lower part of the page):
  - i. Click the **Apply Now** button to initiate an application to voluntarily cancel all accreditations.

ganization Dashboa	ard	< Go Bac
ou have access to multiple organizat Change organizations ]	ons.	
ustomer Number: 231741	Details Your role: GMP Menager	& My Account Links
(780)888-8886	Name: Oceanville Town Type: Municipality 123 Oceanville Way Coeanville, AB 787 878	My Organization Dashboard My Organization Information My Acorelisation Status My DOP List My ODP List My Organization Contacts My Financial Transactions My Requests My Audt Report
* My Accreditation Status cipline Accreditation Number	Scope Order Number Status Accreditation Date Issue Date Effectiv	re Date Order Of Accreditation
My Open Applications		
my open reprinted to the		

ii. From the Accreditations page, click the Learn More button to the right of the Voluntary Cancellation of Accreditation application row.

My Account Organization Info Courses/ Exams Learning Path Online Store Credential Search Help	
Accreditations	
Organization Name Change	Learn More
Accredited agencies, corporations, and municipalities that require a modification to their accreditation due to a name change will submit an application through this process. A fee will be charge application.	d to process this
Accreditation Update	Learn More
Accredited organizations that have been either directed by the Administrator, or are voluntarily requesting, to update their accreditation will submit an application using this process. A fee is not application.	charged to process this
Scope Change	Learn More
Organizations wishing to modify the scope of their accreditation will submit an application using this process. This application is the result of the need to make material and substantive changes may be charged to process this application.	to their accreditation. A fee
Update Contacts	Learn More
If an organization wishes to change or update the names of the key contacts that are responsible for the administration of their accreditation, they will submit an application through this process this application.	. A fee is not charged to
Voluntary Cancellation of Accreditation	Learn More
Organizations wishing to relinquish responsibility for the administration of the Act in all of the technical disciplines under their accreditation will submit an application through this process. A fee this application.	is not charged to process



b. From the Applications page review the application information and click the **Apply Now** button to proceed to the next step.

My Account Courses/ Exams Learning Path Online Store Credential Search Help	
Applications	Click Here
Voluntary Cancellation of Accreditation	Apply Now
Agencies, corporations, or municipalities* wishing to relinquish responsibility for the administration of the Safety Codes Act in all of the technical disciplines under process.	er their accreditation will submit an application through this
Do not use this application process if the organization wishes to relinquish responsibility for some, but not all, disciplines under their accreditation. A Modify Acc instead.	preditation – Scope Change application should be submitted
A. Required Documents	
Organizations submitting this application this must provide the documents listed below.	
1. BU Days Written Notice	. If we have a second stand of the second bar and second stands at the second stands of the second
<ul> <li>In order to initiate the application process, organizations must provide the Administrator with written notice ou days of the intention to cancel their accreditation conflictions to be submitted.</li> </ul>	n. If not already provided, it must be provided in order for the
application to be submitted.	
- A reduction of the Transition Plan Template completed with the requisite information. The Transition Plan template can be found here	
3. Municipal Resolution – Municipalities Only	
- Municipalities must submit a signed resolution of their municipal council supporting the application to cancel their accreditation. The resolution can be submitt	ted at the beginning of the application process, or, with the
final transition plan.	
B. Application Fee	
There is no fee assessed with this application.	
C. Joint Accreditation	
A lead municipality must be designated to act on behalf of the other member municipalities within a joint accreditation. The lead municipality is responsible for s	submitting the 60 day written notice, draft transition plan,
application fee, and the council resolutions for the municipalities that are members of the joint accreditation.	
Contact the Accreditation Department toll free at 1-888-413-0099, or, by email at Accreditation@safetycodes.ab.ca if assistance or further information is require on the Council's website here.	d. More information on this application process can be found
*Please Note: Regional Service Commissions and Métis Settlements are included within the term "municipalities."	

- c. A screen showing the application requirements will appear.
  - i. The requirements that must be completed in order to submit the application for the Administrator's review are distinguishable by a pink cell background and pencil icon status.
  - ii. Within the Voluntary Cancellation of Accreditation process, all accredited organizations are required to provide a draft final transition plan, and sixty (60) days written notice.

Das	Nboard A Signed Municipal Council Resolution	Transition Plan     (Final)     Purther Action ✓ Met	Transition Plan (Draft)	60 Day Written Notice	1	
	Requirement					Status
۵	Transition Plan (Final)					Pending Draft
	Signed Municipal Council Resolution Only required in relation to municipal, or j cancel accreditation by a municipal counc	oint municipal accreditation. F cil. A municipal council resolut	Formal acknowledgement a tion must include the resolu	nd acceptance of req tion number and its d	uest to become, change the scope or late.	Pending Document Upload
/	Transition Plan (Draft) A transition plan is required to manage th accredited organization to the Alberta Sa for managing them to closure.	e transfer of responsibility for fety Codes Authority. The plar	the administration of the Ad n identifies things such as a	ct from one accredite ny outstanding or op	d organization to another, or from an en permits and who will be responsible	Pending Document Upload
1	60 Day Written Notice This is required to modify or cancel an ex	isting accreditation; changes	to corporate ownership or c	ontrol, corporate stat	us, or municipal status.	Pending Document Upload



- d. Some requirements cannot be completed until later. These requirements are locked for editing.
- e. Municipalities are also required to provide a signed municipal council resolution supporting the cancellation.

### 5. Complete Application Requirements

- a. Select a requirement to complete:
  - i. Click the requirement from the Dashboard's Application Requirements tabs ribbon.

OR,

ii. Click the requirement name (blue hyperlinked text) from the **Requirement** list section below.

Das	ashboard francipal Signed Municipal Transition Plan Fransition Plan (Draft) 80 Day Written Notice	
<b>a</b> 1	Locked 🖌 Unlocked 🖒 Completed Q Under Review 🛛 Further Action 🖌 Met	$\overline{}$
	Requirement The Transition Plan Final requirements is locked and can only be unlocked by Council staff (at the appropriate time).	Status
۵	Transition Plan (Final)	Pending Draft
1	Signed Municipal Council Resolution Click Here Only required in relation to municipal, or joint municipal accreditation. Formal acknowledgement and acceptance of request to become, cancel accreditation by a municipal council. A municipal council resolution must include the resolution number and its date.	change the scope or Upload
	Transition Plan (Draft) A transition plan is required to manage the transfer of responsibility for the administration of the Act from one accredited organization to accredited organization to the Alberta Safety Codes Authority. The plan identifies things such as any outstanding or open permits and v for managing them to closure.	another, or from an Pending Document /ho will be responsible Upload
1	60 Day Written Notice This is required to modify or cancel an existing accreditation; changes to corporate ownership or control, corporate status, or municipal	Pending Document status. Upload

iii. In the example shown above, clicking the **Signed Municipal Council Resolution** requirement will present a document upload screen for the applicant to attach a copy of the signed resolution to the application.

*Tips:* All organizations must upload a *draft transitional plan* before the application can be submitted. If the **60 day written notice** has been provided, the requirement will be listed as met. If it has not, it must be uploaded for the application to proceed.

Municipalities must also upload a signed municipal council resolution.



## 6. Document Upload

a. From the requirement click the Add Document button



- b. From the Add Customer Document page:
  - i. Click the **Choose File** button to browse for the desired file.



ii. Select the file to be uploaded.





iii.	Click the <b>Save</b> button to complete the	Add - Customer Document X
	upioau.	Add Document
*	<i>Tips: Uploaded files cannot be deleted.</i> To replace an uploaded file with a different version, simply repeat the upload steps above. The system will append the next incremental number to the end of the filename and remove the original file from the document list.	Choose File Signed Municolution.pdf Required Save Cancel Click Here

- iv. The uploaded file will display in the list of **Documents** at the bottom of the screen.
  - Uploaded files are automatically named by the system. The naming format is Customer ID number followed by a description of the document and an auto-incrementing number.

♥ Documents	
Document	Uploaded
231297-MuniR-1	Sep 25 2018 2:15PM

- c. After a requirement step has been completed, review the list of requirements and changed states and statuses.
- d. Click the Dashboard button in the top panel of the application screen.
- e. From the application dashboard:
  - The state of the Signed Municipal Council Resolution requirement has changed from "Unlocked" to "Completed" (thumbs up). Even though the state is marked as completed, you can still click the requirement name to return to the upload file (to add a different version of the file if required).

Dashboard 🔺	Signed Municipal Council Resolution	<b>1</b>	Transition Plan Draft)	ß	60 Day Written Notice	1							
Locked /Unlocked	Completed Q Under	r Review 🧕	Further Action	✔ Met									
Signed Municipal Cour Only required in relation municipal council. A mu Status: Document Uplo	ncil Resolution to municipal, or joint nicipal council resolu vaded	t municipal a tion must in	accreditation. clude the reso	Formal acl	mowledgement ar	nd accepta	ince of req	uest to be	ecome, ch	ange the s	cope or can	cel accre	editation by a +Add Document
♥ Documents													
Document					Uploaded								
231297-MuniR-1					Sep 25 201	8 2:15PM							



ii. The status next to the **Signed Municipal Council Resolution** requirement list now reads "Document Uploaded."

#### 7. Submit Application

- a. Once all the requirements have been completed the application is ready to submit.
  - i. A **Submit for Review** button (below) will display on the upper right corner of the application screen.
  - ii. The statuses of all requirements on the requirements ribbon (below) and on the left side of the requirements in the table should show as either **Completed** or **Locked**.
  - iii. The status (below) of each of the requirements in the requirements table will have changed to indicate the action has been completed (e.g. **Document uploaded; Draft ready for Review, Document Approved**, etc.).
- b. Click the **Submit for Review** button to advance to the finalize steps to submit for Council's review.

Or	ganization Name:       Oceanville Town         Application Type:       Voluntary Cancellation of Accreditation         Status:       Pending Info         Start Date:       10/15/2018         Submit Date:       Click H	eview
Das A L	hboard ♠ Signed Municipal ⓓ Transition Plan ⓓ Transition Plan ⓓ Council Resolution ⓓ (Final) ⓓ Transition Plan ⓓ (Draft) ⓓ O Day Written III ⓓ Notice III III IIII IIII IIIIIIIIIIIIIIIIII	
	Requirement	Status
в	Signed Municipal Council Resolution Only required in relation to municipal, or joint municipal accreditation. Formal acknowledgement and acceptance of request to become, change the scope or cancel accreditation by a municipal council. A municipal council resolution must include the resolution number and its date.	Document Uploaded
•	Transition Plan (Final)	Pending Draft
ß	Transition Plan (Draft) A transition plan is required to manage the transfer of responsibility for the administration of the Act from one accredited organization to another, or from an accredited organization to the Alberta Safety Codes Authority. The plan identifies things such as any outstanding or open permits and who will be responsible for managing them to closure.	Document Uploaded
в	60 Day Written Notice This is required to modify or cancel an existing accreditation; changes to corporate ownership or control, corporate status, or municipal status.	Document Uploaded

- c. On the Application Submission screen shown below, click the link provided (1) to review Council's refund policy if desired.
- d. Click the "I agree to the Terms and Conditions" (2) checkbox to display the Next button.
- e. Click Next. (3).





- f. The Council's FOIP collection, use, and disclosure statement and consent appears.
- g. Review the information provided on the FOIP screen.
- h. Click the "I agree to the Terms and Conditions" checkbox to display the **Next** button.

#### SCC OOA Submit | FOIP

The collection of personal information on this system is authorized under section 33(c) of the Freedom of Information and Protection of Privacy (FOIP) Act. This personal information will be used to support the administration and deliver of certification, accreditation, and training programs, and for program evaluation and planning purposes. Please direct questions concerning the collection of this information to the Manager, Policy and Legislation at the Safety Codes Council, Suite 500, 10405 Jasper Ave. NW, Edmonton, Alberta, T5J 3N4, Telephone: 780.413.0099 or Toll free 1.888.413.0099.

I agree to the Terms and Conditions.



- i. Click Next.
- j. The application's **Submit Date** field will populate with the current date and the application's status will be updated to Under Review once the application has been successfully submitted.

Organization Name:	Oceanville Town
Application Type:	Voluntary Cancellation of Accreditation
Status:	Pending Info
Start Date:	09/19/2018
Submit Date:	09/19/2018

- k. The requirements will also display with an updated state and status
- I. Click one of the menu options at the top of the screen (screenshot below) to perform other activities including returning to your home page by clicking the **My Account** button or to the Organization's dashboard by clicking the **Organization Info** button.

Council <b>Connect</b>							
	My Account	Organization Info	Courses/ Exams	Learning Path	Online Store	Credential Search	Help

m. If you wish to make a change to an application that has been submitted, contact the Council by phone, email, or by submitting an **Information Request** through the under the **Help** menu in Council Connect.

Council Connect					Click Here		
	My Account	Organization Info	Courses/ Exams	Learning Path	Online Store	Credential Search	Help



## 8. Monitor Application Status

- a. Applications that have been initiated but not yet submitted and those that have been submitted but not yet processed by Council staff will display under the **My Open Applications** group on the organization's dashboard in Council Connect.
- b. Click the **Continue of View Application** link to continue working on the application or to review the submitted application.

My Account Organization Info Courses/ E	xams Learning Path Online Store Credential Search Help		
Organization Dashboard		Go Back	
You have access to multiple organizations. [ Change organizations ]		×	
Customer Number: 231741	Details Your role: QMP Manager	𝔅 My Account Links	
☐ (780)883-8888 ♣ (780)888-8888	Name:     Oceanville Town       Type:     Municipality       I 23 Oceanville Way       Oceanville, AB T8T 8T8	My Organization Deshboard My Organization Information My Applications My Accreditation Status My DOP List My QMP My Organization Contacts My Financial Transactions	
		My Requests My Audit Report	
My Accreditation Status  Discipline Accreditation Number	Scone Order Number Status Accreditation Date Issue Date Effecti	ve Date Order Of Accreditation	
✓ My Open Applications			
Application Type	Start Date Status	Click Here	
Accreditation Application	09/28/2018 Under Review View	Application	

## 9. Request for Further Information

- a. As the Council reviews and processes an application and edits the draft Transition Plan, additional information and documentation may be requested.
- b. The Council will send an email notification to the organization's representative detailing the additional action required in order to continue processing the application.
- c. Instructions to respond will be included in the Council's email.
- d. The requirement step in Council Connect may also be unlocked so that the organization's representative can provide the necessary information/edits using the same process as used when the application was initially submitted.
- e. Monitoring the status of the application (see **8. Monitor Application Status** above) will also alert the organization's representative of the need to provide further information.



Org /	ganization Name:       Oceanville Town         Application Type:       Voluntary Cancellation of Accreditation         Status:       Under Review         Start Date:       10/15/2018         Submit Date:       10/15/2018	
Dasi	hboard 👚 Signed Municipal Ouncil Resolution I Transition Plan 🖨 Transition Plan Q 60 Day Written Votice	
	Requirement	Status
9	Signed Municipal Council Resolution Only required in relation to municipal, or joint municipal accreditation. Formal acknowledgement and acceptance of request to become, change the scope or cancel accreditation by a municipal council. A municipal council resolution must include the resolution number and its date.	Additional info Required
۵	Transition Plan (Final)	Draft Under Review
Q	Transition Plan (Draft) A transition plan is required to manage the transfer of responsibility for the administration of the Act from one accredited organization to another, or from an accredited organization to the Alberta Safety Codes Authority. The plan identifies things such as any outstanding or open permits and who will be responsible for managing them to closure.	With Administrator
	60 Day Written Notice This is required to modify or cancel an existing accreditation: changes to corporate ownership or control, corporate status, or municipal status	Document Approved

### **10.** Notification to Submit Final Documents

- a. Once the draft **Transition Plan** has been reviewed and signed off by the Administrator, the organization's representative will be notified to submit a finalized and signed document.
- b. If a municipality submitted the request, and a **Signed Municipal Council Resolution** has not yet been received, the Administrator will request the submission of the resolution document with the final **Transition Plan**.
- c. The **Transition Plan (Final)** requirement will be unlocked. The organization's representative will provide the finalized documents by following the same steps as outlined above in **6. Document Upload**.

Orę "	Start Date:     10/15/2018				
Dasi	Aboard  Signed Municipal Council Resolution  I Transition Plan (Final) Transition Plan (Draft) Council Resolution  Unlocked  Council Resolution  I Transition Plan (Draft) I T				
	Requirement	Status			
~	Signed MuniciplSCouncil Resolution ✓ Only required in relation to municipal, or joint municipal accreditation. Formal acknowledgement and acceptance of request to become, change the scope or cancel accreditation by a municipal council. A municipal council resolution must include the resolution number and its date.				
1	Transition Plan (Final)	Pending Document Upload			
•	Transition Plan (Draft) A transition plan is required to manage the transfer of responsibility for the administration of the Act from one accredited organization to another, or from an accredited organization to the Alberta Safety Codes Authority. The plan identifies things such as any outstanding or open permits and who will be responsible for managing them to closure.				
~	60 Day Written Notice This is required to modify or cancel an existing accreditation; changes to corporate ownership or control, corporate status, or municipal status.	Document Approved			



### **11. Notification of Decision**

- a. Once the application has been fully processed to completion, the status of the application will be changed to completed, a written notice, and the signed order of cancellation of accreditation in the disciplines being administered by the organization will be sent by mail.
- a. All of the organization's **Designation of Powers (DOPs)** will be closed by the Council. An email notification will be sent to both the organization and all affected SCOs and permit issuers.
- b. Applications that have been completed will be listed in the **My Applications** screen of an organization's dashboard.
- b. Click My Applications in the My Account Links menu.

Organization Dashboard					Co Back
You have access to multiple organizations. [ Change organizations ]					×
Customer Number: 237213 Accreditation Number: M000000 (780)888-8888	Details	Oceanville Town Municipality 123 Oceanville Way Oceanville, AB T8T 8T8	Your role: Account Admin	My Account Links My Organization Dashboard My Organization Information My Applications My Accreditation Status My DOP List My OMP My Organization Contacts My Financial Transactions My Requests My Audit Report Accreditation Meintenance	

c. If not already expanded, click the V icon next to the **My Completed Applications** title to display a list of the organization's completed application.

My Applications (Oceanville Town)					Back to My Organization Dashboard	My Account Menu 🗸				
❤ My Open	✓ My Open Applications									
Discipline	3	Application Type	Start Date	Status						
Not Specified		Scope Change	10/15/2018	Under Review	Continue Application					
Click Here Apply Now Add Joint Accreditation										
♥ My Completed Applications										
Discipline			Application Type		Start Date	Status				
Not Specified			Voluntary Cancellation of Accreditation		10/15/2018	Completed				
Not Specified			Scope Change		10/14/2018	Completed				





## **Deleting or Cancelling an Application**

Contact the Council (by email or by phone) to delete or cancel an accreditation application, regardless of the status of the application (e.g. in progress or submitted).

If assistance or further information is required on the application process, you can contact the Accreditation Department toll free at 1-888-413-0099, or, by email at <u>Accreditation@safetycodes.ab.ca</u>. Further information on accreditation under the *Safety Codes Act* can also be found on the Council's website <u>here</u>.