# eSERVICES

# ACCOUNT OVERVIEW





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# **My Account**

This tutorial walks you through the steps to navigate your account. A lot of activities can be completed when logged into your account, and the home page is the starting point.

- 1. Go to the Safety Codes Council website <a href="https://www.safetycodes.ab.ca/">https://www.safetycodes.ab.ca/</a>
- Select the <u>eServices</u> tab to take you to the home page, or alternatively use this link https://eservices.safetycodes.ab.ca/
- 3. Click on the **Sign In** button located on the left hand menu, or alternatively at the top right corner of the page
  - a. Note: If you do not have an account, please register by clicking **Create an account** link on the left hand menu
  - b. There is a user guide on how to create new accounts



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- 4. Enter your email and password
- 5. Select sign in
- 6. This will take you to the dashboard



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## Home

The dashboard will display three sections;

- a. In Progress Application
  - i. This section displays all applications that have been initiated, and are in progress, saved by the user but have not been submitted.
  - ii. Selecting the Go-to button on an application, will take you into a saved application to complete the steps
  - iii. There is a delete button next to the Go-to button. Only draft applications can be deleted using this function.

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Storage Tank System Removal and Work Permit     Storage Tank System Removal Permit								
Q PERMIT SEARCH								
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#### b. Submitted Application

- i. This section displays all applications which have been submitted for processing.
- ii. You can print out a copy of a submitted application from this section



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Requestor	Application Type	Permit #	Application Date	Status	Notes		Commands
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#### c. Closed Application

i. This section displays all applications which have either been completed or cancelled.

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# **Account Information**

The account information section can be found directly below the home tab

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- a. This section is made up of 4 tabs namely;
  - i. My Contact Information
  - ii. Change Password
  - iii. My Financial Transactions
  - iv. My Records
  - v. My Site Information (Only applies to Site Owners, and details are covered on the Operational Permit user guide)

#### 1. My Contact Information

The information within this section are details which have been captured during account creation, and can be updated by the account owner at any time. The tabs within this section are made up of;



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#### Personal details

#### a. Personal Information

- i. Prefix: enter your prefix
- ii. First Name: enter your legal first name
- iii. Middle Name: enter your legal middle name
- iv. Last Name: enter your legal last name

#### b. Address Information

- i. Address Line1: enter your address (Address suggestions are displayed to select as you type in the details)
- ii. Address Line 2: enter your address (Only if needed)
- iii. City\*: enter the city (if suggestion selected, this will be auto populated, but can be updated manually)
- iv. Province/State: select your province
- v. Postal Code/Zip Code: enter your postal code
- vi. **Country**: select your country (if suggestion selected, this will be auto populated, but can be changed)

#### c. Company Information (Only applicable if you have a company)

- a. Search Company: This search option will list all the available companies on eServices. If the company cannot be found within the search, it can be entered manually within the "Company Name" field
  - *i.* Search company field will provide suggestions as user starts to type in the details, and will narrow down the list based on data entered into the field
- b. Company Name: This is the your company name.
  - i. If the company is found and selected from the search field above, the data in this field will be populated
  - **ii.** The company name can be entered or updated manually within this field if the data is not found or is incorrect
    - 1. If you select a company from the list, the details for field's C-H below will be autopopulated.



- 2. If the data within any of the fields is incorrect, you can update it manually
- c. Company address: This is your company address.
  - i. If the company is found and selected from the search field above, the data in this field will be populated
  - **ii.** The company address can be entered or updated manually within this field if the data is not found or is incorrect
    - 1. Company address field will provide suggestions as user starts to type in the details, and will auto-populate if the address is selected.
- d. Company Address Line 2: (Only if needed)
- e. City: This is your company City/Town.
  - i. If the company is found and selected from the search field above, the data in this field will be populated
  - **ii.** The city/town can be entered or updated manually within this field if the data is not found or is incorrect
- f. Province/State: This is your company's Province.
  - i. If the company is found and selected from the search field above, the data in this field will be populated
  - **ii.** The province can be entered or updated manually within this field if the data is not found or is incorrect
- g. Postal Code/Zip Code: This is your company's postal code/ zip.
  - i. If the company is found and selected from the search field above, the data in this field will be populated
  - **ii.** The postal code/zip can be entered or updated manually within this field if the data is not found or is incorrect
- h. Country: This is your company's Country of location
  - i. If the company is found and selected from the search field above, the data in this field will be populated
  - **ii.** The postal code/zip can be entered or updated manually within this field if the data is not found or is incorrect

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#### **Contact Information**

#### **Contact Information**

- a. **User name:** This is the email that was used to create the account (Email cannot be updated on this page)
- b. Phone Type: Select applicable phone type
- c. **Phone**: enter your primary area code and phone number (Additional phone numbers can be entered using the "+" button)

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#### **Security Question**

**Note**: You must configure your Security Questions while creating your account. These questions and answers are important as they will be used to identify you should you need to contact us for help, or in the event you need to reset your password.

It is also important to keep your email address up to date as it is the only way a new password will be communicated.\*\*

Security Question 1\*: Select a question and enter your answer. Confirm the answer in the next field. Security Question 2\*: Select a question and enter your answer. Confirm the answer in the next field. Security Question 3\*: Select a question and enter your answer. Confirm the answer in the next field.



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#### Update Email

- a. Update Email
  - iii. **Email**: Primary email which serves as the username for the account, to login and will receive all forms of communications
  - iv. **New Email:** New email can be added to this field, and this will serve as the username for the account, to login and receive all communications.

**Note:** If you are a <u>Site Owner</u>, you will need to contact ASCA at 1-888-413-0099 to update our email address.

#### To Update your email follow these steps;

- Login to your account,
- Go to My Contact Information section, then Update email tab,
- Enter your new email address in the "New email" field,
- Select update,
- A security code will be sent to the new email address,
- Login to your email,
- Copy the security code,
- Enter or paste security code in the verify code section, Note: Security code is only valid for 15 minutes. If you copy and paste this code after 15 minutes it will be invalid, and you will need to start the process over to get a new security code
- Click on verify
- If code is accepted, you will need to login to the account with your new credentials

#### 2. Change Password

This section can be found directly below the contact information tab, and it allows you manage your password information.

\*Kindly refer to the "Sign In, Change Password & Contact Us" user guide on how to reset your password.

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#### **Change Password**

#### a. Password Update Information

- i. Email: This is the email that was used to create the account (Email cannot be updated on this page)
- ii. Existing Password: Enter current password set to login to the account
- iii. New Password: Enter new password to login to the account
- iv. Confirm Password: Re-enter new password to login to the account
- \*\* Password should have at least 12 characters, one uppercase letter, one lowercase letter, and one number

#### 3. My Financial Transactions

This section can be found within the account information group, and it tracks and manages your financial transactions. The section is made up of three sub-sections namely;

- a. My Open Invoices
- b. My Closed Invoices
- c. Credit Available (Only applies to specific users who have a credit with the Council)



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**My Open Invoices:** This section displays any unpaid invoices. The invoice and payment statuses help you track the payment stages. Invoices from this section can be added to the cart, to complete the checkout process. You have the option to print out a copy of your invoice from this section

**My Closed Invoices:** This section displays all paid/closed or cancelled invoices. The invoice & payment statuses help you track the payment stages. The payment type helps to identify means of payment. You have the option to print out a copy of your invoice and receipt from this section

<u>Credit Available</u>: This section only applies to specific users who have a credit allocated by the Council's Accounting department.

#### 4. My Records

This section can be found within the account information group, and it displays approved documentation that you have on file. The section is made up of two sub-sections namely;

- a. Open Records
- b. Historical Records
- 1. <u>Open Records:</u> This section displays all approved & active documents (e.g. permits) for the duration of its validity. A copy of the document can be downloaded and printed from this section.
- 2. <u>Historical Records:</u> This section displays all expired documentation which were previously displayed within the open records section.



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### **Storage Tank Management**

- 1. The storage tank management section contains all storage tank applications.
- 2. You must be signed in to complete any of these applications
- 3. Instructions on completing each application is available on separate user guides
- 4. Applications from this section only apply to non-accredited municipalities which belong to ASCA (*Albert Safety Codes Authority*)
- 5. This section is made up of 3 applications;
  - a. Storage Tank System Work Permit
  - b. Storage Tank System Removal and Work Permit
  - c. Storage Tank System Removal Permit

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<u>Storage Tank System Work Permit</u>: This application is used to request for installation of new tank facilities

<u>Storage Tank System Removal and Work Permit</u>: This application is used to request for both installation of new tank facilities, and removal of existing tank facilities



<u>Storage Tank System Removal Permit</u>: This application is used to request for removal of existing tank facilities

### **Permit Search**

- 1. The permit search section allows you perform a search for a permit
- 2. You do not need to be signed in to initiate & submit this application
- 3. Instructions on completing this application is available on a separate user guide
- 4. This section is made up of;
  - a. Storage Tank Search Request

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<u>Storage Tank Search Request</u>: This application is used to request the Council performs a search on a permit.

## Contact

- 1. This section contains all contact options when you need to reach the Council
- 2. The Council can be contacted using one of the following options;
  - a. Contact Form,
  - b. Mail,
  - c. Phone,
  - d. Email





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	Your Small (required)	Phone: 780.413.0099 Toll Free Within Alberta - Phone: 1.888.413.0099 Fai: 780.424.5134	
	Subject	General Inguiries scrinfo@safetycodes.ab.ca ABarta Safety Codes.Authority	
	Your Message	Storage Fank Systems ascatanks@safetycodes.ab.ca	
	SEND	Phone: 790.413.0099 Option #4 Toll Free: 1888.413.0099 Option #4 ebservice/desi@safety.code.ab.ca Business Hours: 8:00 a.m 4:30 p.m	

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